

**Rental Property and Expenses**

Address \_\_\_\_\_  
\_\_\_\_\_

Name of Partner \_\_\_\_\_  
SIN of Partner \_\_\_\_\_ % Owned \_\_\_\_\_

# of Units Rented \_\_\_\_\_ % of Home Rented \_\_\_\_\_

**Income:**

Rent Collected \$ \_\_\_\_\_

**Expenses:**

Advertising \$ \_\_\_\_\_

Insurance \$ \_\_\_\_\_

Mortgage Interest \$ \_\_\_\_\_

Repairs \$ \_\_\_\_\_

Property Tax \$ \_\_\_\_\_

Salaries \$ \_\_\_\_\_

Utilities \$ \_\_\_\_\_

Condo Fees \$ \_\_\_\_\_

**Other Expenses:**

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

**Major Renovations and Purchases (i.e. appliances):**

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

*If the property was purchased or sold in the year, please provide the details*

**Purchase / Sale of Real Estate (excluding Personal Residence)**

Address \_\_\_\_\_  
\_\_\_\_\_

Name of Joint Owner \_\_\_\_\_  
SIN of Joint Owner \_\_\_\_\_ % Owned \_\_\_\_\_

Date Purchased \_\_\_\_\_

Date Sold \_\_\_\_\_

Purchase Price \$ \_\_\_\_\_

Selling Price \$ \_\_\_\_\_

Legal Costs on Purchase \$ \_\_\_\_\_

Legal Costs on Sale \$ \_\_\_\_\_

Additions Major Improvements:

Commissions Paid on Sale \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

Other Selling Expenses \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_